

**LEWIS
AND
ROCA
L.L.P.**

L A W Y E R S

E-Filed on 12/23/09

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Atorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF HEARING ON
MOTION TO FURTHER EXTEND
DEADLINE TO FILE OBJECTION
TO ALLOWANCE OF CLAIMS (with
Certificate of Service)**

Date of Hearing: January 11, 2010

Time of Hearing: 9:30 a.m.

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust has filed a Motion to Further Extend the Deadline to File Objection to Allowance of Claims

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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LAWYERS

1 [DE 7844], requesting that the Court extend the deadline to file objections to allowance of
2 claims, and in particular unsecured claims, for approximately an additional 120 days, or
3 until June 4, 2010.

4 The motion was on shortened notice, therefore, pursuant to Local Rule 9014(d)(3)
5 any objections are due at least one day before the hearing. You must serve your objection
6 on the person who sent you this notice.
7

8 If you object to the relief requested, you *must* file a **WRITTEN** response to this
9 pleading with the Court. You *must* also serve your written response to the person
who sent you this notice.

10 If you do not file a written response with the Court, or if you do not serve your
11 written response on the person who sent you this notice, then:

12 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
13 • The Court may *rule against you* without formally calling the matter at the
14 hearing.

15
16 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held before
17 a U.S. Bankruptcy Judge on **January 11, 2010 at the hour of 9:30 a.m.** in the Foley
18 Federal Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas,
19 Nevada.
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26

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1 Dated: December 23, 2009

LEWIS AND ROCA LLP

By: /s/ JH (#18024)

Rob Charles, NV 6593

John Hinderaker, AZ 18024 (*pro hac vice*)

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Counsel for USACM Liquidating Trust

10 Copy of the foregoing served on
11 December 23, 2009, via e-mail or first
12 class postage prepaid U.S. mail to all
parties listed on the Post Effective Date
Service List on file with this Court:

/s/ Marilyn Schoenike
Marilyn Schoenike
Lewis and Roca LLP